

Technical Analyzer

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Intraday

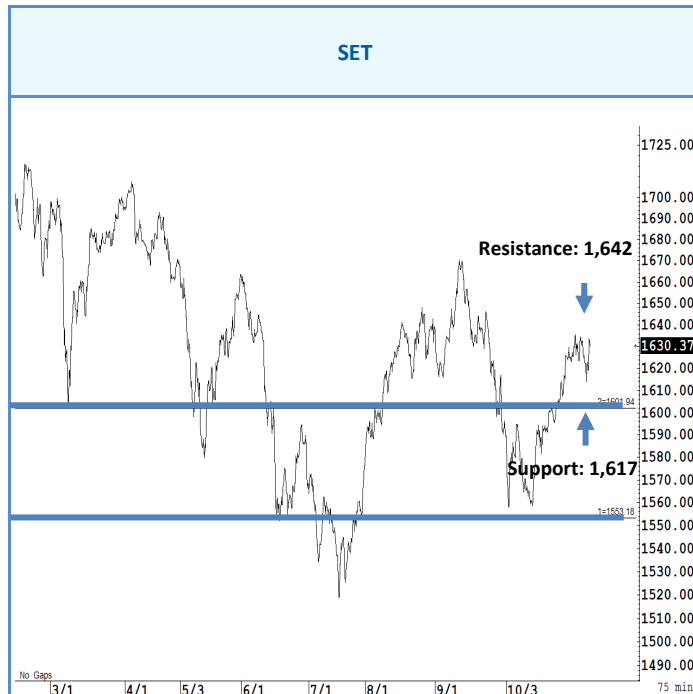
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับตัวขึ้นแรงในการซื้อขายวานนี้ หลังเงินเฟ้อสหรัฐฯ ทั้ง Headline และ Core ออกมาต่ำกว่าที่ตลาดคาด บ่งชี้ว่าเงินเฟ้อสหรัฐฯ ได้ผ่านจุดสูงสุดแล้ว และจะเป็นปัจจัยหนุนให้ธนาคารกลางสหรัฐฯ (เฟด) ชะลอการปรับขึ้นอัตราดอกเบี้ยในช่วงต้นปี 2566 นักลงทุนคาดการณ์โดยให้น้ำหนักราว 80% ที่จะเฟดจะปรับขึ้นอัตราดอกเบี้ยอีก 0.50% ในการประชุมวันที่ 13-14 ธ.ค. นี้ เราคาดว่าเฟดจะปรับขึ้นดอกเบี้ยเพียง 0.25% ในการประชุมวันที่ 31 ม.ค.-1 ก.พ. 2566 และอาจจะส่งสัญญาณชะลอการปรับขึ้นดอกเบี้ย เพื่อรอดูสัญญาณเงินเฟ้อในระยะต่อไป

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ เข้านี้เปิดบวกแรง ก่อนที่จะลดช่วงบวกกลับลงมา นำการปรับขึ้นโดยกลุ่มโรงไฟฟ้า อิเล็กทรอนิกส์ บีโธร และการเงิน ซึ่งได้ประโยชน์จากการใกล้สิ้นสุดวงจรรอดอกเบี้ยขาขึ้น และการฟื้นตัวของเศรษฐกิจ

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว ไม่ผ่านแถว ๆ 1,642 จุด ไม่ได้ราคา สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,617 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,642 จุด หั้นแนะนำซื้อ BGRIM, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 995 จุด มีลุ้นดีดกลับแถว ๆ 1,005 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 995-1,005 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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